

UNION GAS HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201626970Z)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF (I) SEMBAS (ASIA) TRADING PTE. LTD.; (II) SEMGAS SUPPLY PTE. LTD.; AND (III) SUMMIT GAS SYSTEMS PTE. LTD. AS AN INTERESTED PERSON TRANSACTION

– CORRIGENDUM TO THE ANNOUNCEMENT DATED 25 AUGUST 2021

The board of directors (the “**Board**” or the “**Directors**”) of Union Gas Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcement dated 25 August 2021 regarding the proposed acquisition of the entire issued and paid up share capital of (i) Sembas (Asia) Trading Pte. Ltd.; (ii) Semgas Supply Pte. Ltd.; and (iii) Summit Gas Systems Pte. Ltd. as an interested person transaction (“**Previous Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

There was a typographical error to paragraph 4.2 of the Previous Announcement and the Company wishes to clarify that the statement in paragraph 4.2 should read as follows (the change made is in bold and underlined):

*“The value of this interested person transaction (“**IPT**”) is equivalent to the Consideration for the Sale Shares and the Commercial Vehicles, being S\$75,000,000, and is approximately ~~4.97%~~ **197%** of the net tangible assets (“**NTA**”) of the Group as at 30 June 2021 (based on the latest unaudited consolidated NTA of the Group of S\$38,125,000 as at 30 June 2021).”*

Save for the above, there are no other changes to the Previous Announcement.

BY ORDER OF THE BOARD
UNION GAS HOLDINGS LIMITED

Teo Hark Piang
Executive Director and Chief Executive Officer
25 August 2021
